

JATTASHANKAR INDUSTRIES LIMITED

CIN L46305MH1988PLC048451

Regd. office: 11, Parasrampur Apartment, Film City Road, Gokuldham,
Goregaon (East), Mumbai-400063.

Corporate Office: Office No B-311 3rd Floor Empire Business Hub, Science City Road,
Sola, Ahmedabad, Gujarat, India, 380060, **Website:** www.jsil.co.in,

Email: jattashankarindustrieslimited@gmail.com Mo: 9213567366

Date: 23rd June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today, i.e., Tuesday, 23rd June, 2026

Ref: Symbol: JATTAINDUS | Security Code: 514318 | ISIN: INE722N01014

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we hereby inform you that the meeting of the Board of Directors of the Company was held today, i.e., Tuesday, 23rd June, 2026, at the Corporate Office of the Company situated at Office No B-311 3rd Floor Empire Business Hub, Science City Road, Sola, Ahmedabad, Gujarat, India, 380060, which commenced at 06:30 P.M. and concluded at 07:00 P.M. The Board, inter alia, considered and approved the following:

Allotment of 30,00,000 (Thirty Lakhs) Convertible Warrants (“**Warrants**”), entitling the warrant holders to exercise the option to convert each warrant into, and be allotted, one Equity Share of face value of Rs. 10/- (Rupees Ten Only) each, fully paid-up, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, in such manner and on such terms and conditions as set out in the Explanatory Statement annexed to the Notice of Postal Ballot and the Corrigendum issued thereto dated 12th May, 2026.

The Warrants have been allotted at an issue price of Rs. 92/- (Rupees Ninety-Two Only) per Warrant (including a premium of Rs. 82/- (Rupees Eighty-Two Only) per Warrant), for cash consideration, to the person(s) and/or entity(ies) belonging to the “Promoter and Promoter Group” and “Non-Promoter Category” on a preferential basis, in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), as detailed in “**Annexure – I**”.

Each Warrant so allotted is convertible into one fully paid-up Equity share of the Company having a face value of Rs. 10.00/- (Rupees Ten Only) in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75.00% of the Issue price per Warrant shall be paid before the exercise of option to convert the Warrants into Equity Shares.

Kindly take the same on your record and oblige us.

Thanking You.

For, Jattashankar Industries Limited

Keval Jayanti Khudai
Managing Director
DIN: 11153664

JATTASHANKAR INDUSTRIES LIMITED

CIN L46305MH1988PLC048451

Regd. office: 11, Parasrampur Apartment, Film City Road, Gokuldham,
Goregaon (East), Mumbai-400063.

Corporate Office: Office No B-311 3rd Floor Empire Business Hub, Science City Road,
Sola, Ahmedabad, Gujarat, India, 380060, **Website:** www.jsil.co.in,

Email: jattashankarindustrieslimited@gmail.com Mo: 9213567366

Annexure – I

(List of allottees for Convertible Warrants on preferential basis)

Sr. No.	Name of the Allottee(s)	Category of Allottee(s)	No. of Convertible Warrants allotted	25% Consideration (Amount in Rs.)
1.	Keshwala Panisha Rajeshbhai	Non-Promoter	2,50,000	57,50,000
2.	Lakhmanbhai Bhurabhai Odedara	Non-Promoter	3,00,000	69,00,000
3.	Ashokkumar Raghuram Thakker	Non-Promoter	75,000	17,25,000
4.	Mahesh Alabhai Odedra	Non-Promoter	2,00,000	46,00,000
5.	Odedra Minaben Mahesh	Non-Promoter	75,000	17,25,000
6.	Odedra Varun	Non-Promoter	75,000	17,25,000
7.	Thakkar Khushi Dharmeshbhai	Non-Promoter	2,00,000	46,00,000
8.	Thakkar Chetanaben Dharmeshkumar	Non-Promoter	2,00,000	46,00,000
9.	Magestic Capital Finance Advisory Private Limited	Non-Promoter	11,00,000	2,53,00,000
10.	Desai Lalji Gandabhai	Non-Promoter	25,000	5,75,000
11.	Spazio Formulations Limited	Promoter Group	2,00,000	46,00,000
12.	Alantis Comtrade LLP	Promoter Group	1,50,000	34,50,000
13.	Alantis Globe LLP	Promoter Group	1,50,000	34,50,000
	Total		30,00,000	6,90,00,000