

23rd June 2026

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai – 400001

Scrip Code: 544137

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex, Bandra(E)

Mumbai -400051

Symbol: INDUSINVIT

Subject: Unitholding Pattern of Indus Infra Trust Post capital restructuring

Dear Ma'am / Sir,

In accordance with the provisions of Regulation 23 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with Para 4.13 of the SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025, as amended, and further to our intimation dated 17th June 2026, please find enclosed the Unitholding Pattern of the Trust before and after allotment of Units pursuant to the Preferential Issue and Qualified Institutional Placement.

The aforesaid information is also being made available on the website of the Trust at:

<https://indusinvit.com/investor-information.html>

You are requested to take the above information on your record.

Thanking you,

Yours sincerely,

For Indus Infra Trust

Acting through its Investment Manager

GR Highways Investment Manager Private Limited

Mohnish Dutta

Company Secretary & Compliance Officer

ICSI M. No. FCS 10411

CC:

IDBI Trusteeship Services Limited

Ground Floor, Universal Insurance Building

Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001

Encl: as above

INDUS INFRA TRUST- UNIT HOLDING PATTERN AS ON 12-JUNE-2026

INDUS INFRA TRUST- UNIT HOLDING PATTERN AS ON 12-JUNE-2026							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out- standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	-	0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other						
	BODIES CORPORATES	25,93,88,705	58.56	6,64,50,000	25.62	-	0.00
	Trust	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	25,93,88,705	58.56	6,64,50,000	25.62	-	-
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	25,93,88,705	58.56	6,64,50,000	25.62	-	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	8,69,90,429	19.64	-	0.00	-	0.00
(b)	Financial Institutions/Banks/NBFC	13,75,099	0.31	-	0.00	-	0.00
(c)	Central/State Govt.	-	0.00	-	0.00	-	0.00
(d)	Venture Capital Funds	-	0.00	-	0.00	-	0.00
(e)	Insurance Companies	1,38,83,023	3.13	-	0.00	-	0.00
(f)	Provident/pension funds	21,54,249	0.49	-	0.00	-	0.00
(g)	Foreign Portfolio Investors	62,43,803	1.41	-	0.00	-	0.00
(h)	Foreign Venture Capital investors	-	0.00	-	0.00	-	0.00
(i)	Any Other (specify)						
	BODIES CORPORATES (Foreign Body)	-	0.00	-	0.00	-	0.00
	ALTERNATIVE INVESTMENT FUND	26,49,353	0.60	-	0.00	-	0.00
	Sub- Total (B) (1)	11,32,95,956	25.58	-	0.00	-	0.00
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00	-	0.00	-	0.00
(b)	Individuals	3,77,83,170	8.53	-		6,76,935	1.79
(c)	NBFCs registered with RBI	10,02,743	0.23	-	0.00	-	0.00
(d)	Any Other (specify)						
	TRUSTS	1,79,909	0.04	-	0.00	-	0.00
	NON RESIDENT INDIANS	13,68,318	0.31	-	0.00	-	0.00
	CLEARING MEMBERS	1,115	0.00	-	0.00	-	0.00
	BODIES CORPORATES	2,99,18,689	6.75	-	0.00	34,97,807	11.69
	FOREIGN NATIONAL	-	0.00	-	0.00	-	0.00
	Sub- Total (B) (2)	7,02,53,944	15.86	0	-	41,74,742	5.94
	Total Public Unit holding (B) = (B)(1)+(B)(2)	18,35,49,900	41.44	-	-	41,74,742	2.27
	Total Units Outstanding (C) = (A) + (B)	44,29,38,605	100.00	6,64,50,000	15.00	41,74,742	0.94

Yours Sincerely,
For KFin Technologies Limited



Eswar Charan S | InvIT & ReIT Operations

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad – 500032, Telangana, India.

KFin Technologies Limited
Registered Office:

KFin Technologies Limited, 301, The Centrium,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072

INDUS INFRA TRUST- UNIT HOLDING PATTERN AS ON 19-06-2026							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out- standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	-	0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other						
	BODIES CORPORATES	28,45,98,789	46.58	9,16,60,084	32.21	-	0.00
	Trust	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	28,45,98,789	46.58	9,16,60,084	32.21	-	-
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	28,45,98,789	46.58	9,16,60,084	32.21	-	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	14,53,60,332	23.79	-	0.00	-	0.00
(b)	Financial Institutions/Banks/NBFC	22,15,435	0.36	-	0.00	-	0.00
(c)	Central/State Govt.	-	0.00	-	0.00	-	0.00
(d)	Venture Capital Funds	-	0.00	-	0.00	-	0.00
(e)	Insurance Companies	5,75,80,501	9.42	-	0.00	-	0.00
(f)	Provident/pension funds	3,57,67,697	5.85	-	0.00	-	0.00
(g)	Foreign Portfolio Investors	71,00,243	1.16	-	0.00	-	0.00
(h)	Foreign Venture Capital investors	-	0.00	-	0.00	-	0.00
(i)	Any Other (specify)						
	BODIES CORPORATES (Foreign Body)	-	0.00	-	0.00	-	0.00
	ALTERNATIVE INVESTMENT FUND	67,24,983	1.10	-	0.00	-	0.00
	Sub- Total (B) (1)	25,47,49,191	41.69	-	0.00	-	0.00
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00	-	0.00	-	0.00
(b)	Individuals	3,84,66,655	6.30	-		6,78,189	1.76
(c)	NBFCs registered with RBI	10,02,743	0.16	-	0.00	-	0.00
(d)	Any Other (specify)						
	TRUSTS	1,79,909	0.03	-	0.00	-	0.00
	NON RESIDENT INDIANS	13,72,653	0.22	-	0.00	-	0.00
	CLEARING MEMBERS	-	0.00	-	0.00	-	0.00
	BODIES CORPORATES	3,06,35,891	5.01	-	0.00	34,97,807	11.42
	FOREIGN NATIONAL	-	0.00	-	0.00	-	0.00
	Sub- Total (B) (2)	7,16,57,851	11.73	0	-	41,75,996	5.83
	Total Public Unit holding (B) = (B)(1)+(B)(2)	32,64,07,042	53.42	-	-	41,75,996	1.28
	Total Units Outstanding (C) = (A) + (B)	61,10,05,831	100.00	9,16,60,084	15.00	41,75,996	0.68

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