

AROMATIC STEEL PRIVATE LIMITED

Registered Office: 78, Industrial Area Phase-1 Chandigarh
(CIN : U27100CH2005PTC028120), Email : offlinefiling21@gmail.com, Ph : 0172-4014347

Through E-mail

Dated: 20/06/2026

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Email Id: corp.relations@bseindia.com

Name of the Target Company – Nova Iron and Steel Limited
Script Code No. – 513566

Subject: Disclosure under Regulation 10(5)-Intimation in respect of acquisition of shares under Regulation 10(1)(a)(iv) of SEBI (SAST) Regulations, 2011

Sir,

We are enclosing disclosure in accordance with Regulation 10(5) in respect of acquisition of equity shares under Regulation 10(1)(a)(iv) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

In case any other information is required please do let us know.

Thank You,
Yours Faithfully
For Aromatic Steel Private Limited

Abhikush
(Director)

Encl.: a/a

CC: M/s Nova Iron & Steel Limited
R.O. Village- Dagori Tehsil- Belha, Bilaspur, Chattisgarh- 495224
Email Id: rai_nisl2007@yahoo.com

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Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(iv) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Nova Iron & Steel Limited
2.	Name of the acquirer(s)	M/s. Aromatic Steel Private Limited
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is the member of promoter group of the target company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	M/s. Nilanchal Investments Private Limited (earlier known as RGF Real Estates Private Limited)
	b. Proposed date of acquisition	On or after 26/06/2026
	c. Number of shares to be acquired from person mentioned in 4(a) above	33,31,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	33,31,000 Equity Shares (9.22% of share capital of TC)
	e. Price at which shares are proposed to be acquired	Rs. 11/- per share - off market
	f. Rationale, if any, for the proposed transfer	Restructuring among Members of Promoter Group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iv) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Rs. 10.40/- per share
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	As per Annexure enclosed
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure	As per Annexure enclosed

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	requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with	As per Annexure enclosed			
11	Shareholding detail	Before the proposed transaction	After the proposed transaction		
		No. of Shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)				
o	Acquirers				
	Aromatic Steel Private Limited	34,18,000	9.46%	67,49,000	18.67%
o	PACs				
	Aniket Singal	0	0%	0	0%
	Radhika Saurabh Dhoot	0	0%	0	0%
	Priyanka Ankit Miglani	0	0%	0	0%
	Sanjay Singal	10,000	0.03%	10,000	0.03%
	Titanic Steel Industries Private Limited	22,39,585	6.20%	22,39,585	6.20%
	Vintage Steel Private Limited	22,93,415	6.35%	22,93,415	6.35%
	Olympian Finvest Private Limited	94,000	0.26%	94,000	0.26%
	Reward Capital Services Pvt. Ltd.	42,91,675	11.88%	42,91,675	11.88%
	M/s. Aarti Iron & Power Private Limited	94,000	0.26%	94,000	0.26%
	Rockland Steel Trading Private Limited	94,000	0.26%	94,000	0.26%
	Shivalikview Steel Trading Pvt. Ltd.	94,000	0.26%	94,000	0.26%
	Total (a)	1,26,28,675	34.94%	1,59,59,675	44.16%
b.	Seller (s)				
	Nilanchal Investments Private Limited (earlier known as RGF Real Estates Private Limited)	33,31,000	9.22%	0	0%
	Total (b)	33,31,000	9.22%	0	0%

For Aromatic Steel Private Limited

Abhikush
(Director)

Place: Chandigarh
Dated: 20/06/2026

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BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Name of the Target Company – Nova Iron & Steel Limited
Script Code No. – 513566

Declaration required under point Nos. 8, 9 and 10 of the Disclosures under Regulation 10(5) of SEBI (SAST) Regulations, 2011

We hereby declare and confirm in respect of the proposed inter-se transfer of 33,31,000 equity shares amongst the Promoter and members of Promoter Group that:

1. That the acquisition price would not be higher by more than 25% of the price computed under relevant rules.
2. That the transferor has complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 and the transferees will comply with the applicable disclosure requirements under Chapter V of the Takeover Regulations, 2011.
3. That all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.

For Aromatic Steel Private Limited

Abhikush
(Director)