



22nd June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

To,
Lloyds Engineering Works Limited
Plot No A-5/5 MIDC Industrial Area Murbad Rd,
Thane, Maharashtra, India, 421 401

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

We wish to inform you that Lloyds Enterprises Limited ("**the Company**" / "**the Pledgor**" / "**the Borrower**"), a promoter of Lloyds Engineering Works Limited ("**the Target Company**" / "**TC**" / "**The TC**"), has pursuant to a Loan Against Securities Agreement ("**the LAS Agreement**") executed between the Company and Tata Capital Limited, effected the release of a pledge of 2,30,00,000 Equity Shares of the Target Company. The release of pledge was effected on 16th June, 2026.

In this regard, please find enclosed herewith disclosure pursuant to the provisions of Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("**SEBI SAST REGULATIONS**") as amended from time to time.

We request you to kindly take the above information on your record.

Thanking You,
For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408

Encl: As above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)						Lloyds Engineering Works Limited									
Names of the Stock Exchanges where the shares of the target company are listed						1.BSE Limited 2.National Stock Exchange of India Limited (“NSE”)									
Date of reporting						22 nd June, 2026									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Lloyds Enterprises Limited (“LEL”)									
Details of the creation/invocation/release of encumbrance:						Lloyds Enterprises Limited (“ the Company ”/ “ the Pledgor ”/ “ the Borrower ”), a promoter of Lloyds Engineering Works Limited (“ the Target Company ”/” TC ”/ “ The TC ”), has pursuant to a Loan Against Securities Agreement (“ the LAS Agreement ”) executed between the Company and Tata Capital Limited, effected the released a pledge of 2,30,00,000 Equity Shares of the Target Company. The release of pledge was effected on 16 th June, 2026.									
Name of the promoter (s) or PACs with him(**)		Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	%of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share held	Type of event (creation / release / invocation)	Date of creation/ invocation of release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance**	No. of shares	% of total share held	Name of the entity in whose favor shares encumbered	No. of shares	% of total share held	

Lloyds Enterprises Limited	48,33,26,722	32.66	32.37	8,90,00,000	18.41	Release	16 th June, 2026	Pledge	The release of pledged shares is undertaken in line with prudent financial management, while ensuring that the lender's interests remain fully protected.	2,30,00,000	4.76	Tata Capital Limited	6,60,00,000	13.65
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For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408

Date: 22nd June, 2026
Place: Mumbai

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.
