Date: 20th June, 2026

To

The Manager, Dept. of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 E: corp.relations@bseindia.com Scrip Code: 532915	The Manager, Listing Dept., National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 E: takeover@nse.co.in Scrip Code: RELIGARE	Mr. Anuj Jain Company Secretary, Religare Enterprises Limited, First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055 E: jain.anuj@religare.com, investorservices@religare.in

Dear Sir,

Sub : **Disclosure in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures required under the said Regulations relating to acquisition of shares of Religare Enterprises Limited.

You are requested to take the same on your records.

Sincerely,

Ashish Dhawan Digitally signed by Ashish Dhawan Date: 2026.06.21 11:04:37 -07'00'

Name: Ashish Dhawan

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Religare Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer : Mr. Ashish Dhawan		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,48,50,000	4.35%	3.74%
~~b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~	----	----	----
~~c) Voting rights (VR) otherwise than by shares~~	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	53,19,148	NA^	1.34%
e) Total (a+b+c+d)	2,01,69,148	NA^	5.08%

Details of acquisition a) Shares carrying voting rights acquired ~~a) VRs acquired /sold otherwise than by shares~~ b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired ~~c) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ d) Total (a+b+c+/-d)	30,30,852# ---- (17,00,000)$ ---- ----	0.89% ---- NA^ ---- ----	0.76% ---- (0.43%) ---- ----
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights ~~b) VRs otherwise than by shares~~ c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition ~~d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ e) Total (a+b+c+d)	1,78,80,852 --- 36,19,148 --- 2,15,00,000	5.24% --- NA^ --- NA^	4.51% --- 0.91% --- 5.42%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	**Secondary market** Since the last disclosure dated April 17, 2026 disclosing holding of 14,850,000 equity shares, acquirer acquired 13,30,852 equity shares through secondary market **Conversion of warrants** 17,00,000 warrants issued at Rs.235 per warrant were converted into equal number of Equity Shares of face value Rs. 10 each on 04.06.2026. *Intimation of allotment received vide TC's email dated June 20, 2026.*		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	**Conversion of warrants** – June 04, 2026 **Date of receipt of intimation of allotment of shares pursuant to conversion of warrants** – June 20, 2026
Equity share capital / total voting capital of the TC before the said acquisition	*33,28,90,479@*
Equity share capital/ total voting capital of the TC after the said acquisition	*34,12,33,742**
Total diluted share/voting capital of the TC after the said acquisition	39,68,19,811**

(^) Not applicable as warrants are not converted as part of pre-acquisition share capital.

(@) Total share capital/ voting capital to be taken as per the latest filing done by the TC to the Stock Exchange under Clause 35 of the Listing Agreement *(renamed as Regulation 31 of SEBI LODR). The total share capital/ voting capital considered is 33,28,90,479 equity shares as on 31.03.2026 (as disclosed in the filing done by the TC under Regulation 31 of SEBI LODR).*

(*) Total share capital/ voting capital to be taken as per the latest filing done by the TC to the Stock Exchange under Clause 35 of the Listing Agreement *(renamed as Regulation 31 of SEBI LODR). The total share capital/ voting capital considered is 34,12,33,742 equity shares as on 04.06.2026 (as disclosed in the latest filing done by the TC under Regulation 31 of SEBI LODR).*

(**) Diluted share/voting capital means the total number of shares in the TC assuming full *conversion of 5,35,00,703 convertible warrants and 20,85,366 outstanding ESOPs in equity shares of the TC.*

#comprises of 13,30,852 equity shares acquired through secondary market and 17,00,000 equity shares acquired through allotment made by TC on June 04, 2026 pursuant to exercise of convertible warrants by acquirer. Intimation of allotment received vide TC's email dated June 20, 2026.

$1700,000 warrants pursuant to conversion are extinguished.